

Help

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## Company In Depth Fundamentals - Profile

Ticker: **KO US EQUITY**

### Coca-Cola Co/The (New York: KO, Currency: USD)

Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alco

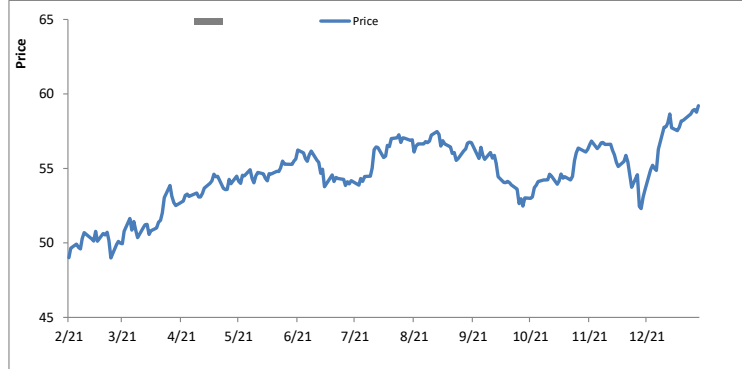
Website	www.coca-colacompany.com
Number of Employees	80,300
Ticker:	KO US

1 Coca-Cola Plaza Atlanta, GA 30313 United States
Phone : 1-404-676-2121
Fax : 1-404-676-6792

↓ **61.32** -0.29 (-0.47%)

FECHA: 31/12/2021

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	61.33	Market Cap (MM)	264,888.4
Open	61.49	Shares Out. (MM)	4,319.4
Previous Close	61.61	Float %	89.6%
Change	0.43	Shares sold short (MM)	36,466,587.0
Change %	0.70	Dividend Yield %	2.7
Day High/Day Low	61.7 / 60.6	Diluted EPS Excl. XO	2.4
52 Wk High/52 Wk low	61.8 / 48.7	P / Diluted EPS Before XO	30.1
Volume (MM)	11.99	Beta	0.99
Avg. Vol - 3 mo (MM)	18.11		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	37,802.0	Cash & ST Invest.	10,914
EBIT - LTM	10,974.0	Total Assets	87,296.0
EBITDA - LTM	12,515.0	Total Debt	44,415.0
Net Income - LTM	8,813.0	Total Liabilities	66,012.0
Total Enterprise Value	293,681	Total Equity	21,284.0
TEV/ Total Revenue	6.8 x	Cash from Operations - LTM	12,855.0
TEV/ EBITDA	20.6 x	Cash From Investing - LTM	7,514.0
		Cash from Financing -LTM	-20,578.0

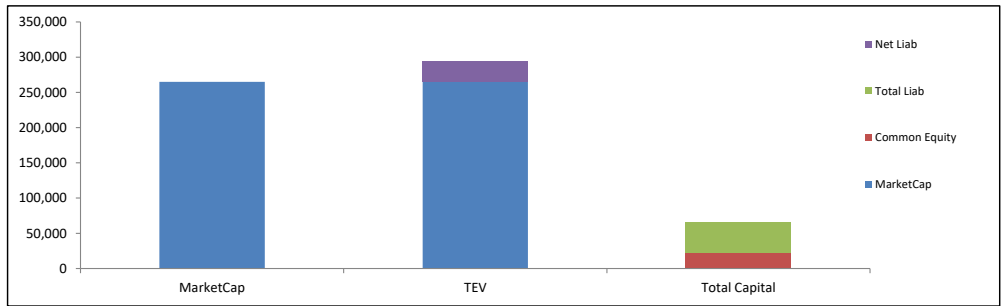
Company Notes	
2016 Q1	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net income includes( after tax, in millions)	A loss of \$380.000 from Impairment of Intangibles
A Loss of 254 from M&A	A loss of \$186.000 from Restructuring
A Loss of 15.6 from derivatives	A loss of \$153.000 from Other One Time Items
A loss of 1.95 from litigation	A gain of \$1007.000 from Merger/Acquisition Expense
A Loss of 241 from Restructuring	
A Loss of 3 from Other one time charge	2015 Q1
A Tax benefit of 6	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$332.000 from Early Extinguishment of Debt
2015 A1	A loss of \$428.000 from Other One Time Items
GAAP Net Income Includes: (in millions, pre-tax)	A loss of \$192.000 from Restructuring
A loss of \$983 from Restructuring	
A loss of \$320 from Early Extinguishment of Debt	2014 A1
A loss of \$278 from Other One-Time Items	GAAP Net Income includes:
A loss of \$97 from Merger & Acquisition	a loss of \$0.050 per share from Impairment
	a loss of \$0.400 per share from Various One-Time Items
2015 Q4	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q4
A loss of \$456 from Restructuring	GAAP Net Income includes:
A loss of \$217 from Merger & Acquisition	a loss of \$0.010 per share from Impairment
A gain of \$30 from Other One-Time Items	a loss of \$0.250 per share from Various One-Time Items
2015 Q3	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$859.000 from Merger/Acquisition Expense	A loss of \$34.000 from Restructuring
a loss of \$216.000 from Restructuring	A gain of \$346.000 from Other One Time Items
a loss of \$88.000 from Other One Time Items	
a gain of \$6.000 from Discrete Tax Item	2014 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	A loss of \$140.000 from Impairment of Intangibles

Key Board Members		
Name	Title	Organization
Maria Elena Lagomasino "Mel"	Ceo/Managing Partner	We Family Offices
	Ceo/Managing Partner	We Family Offices Llc
	Lead Director	Coca-Cola Co
	Board Member	Walt Disney Co
	Board Member	Americas Society Inc
Robert A Kotick "Bobby"	Co-Chairman/Co-Founder	Call Of Duty Endowment
	Chief Executive Officer	Activision Blizzard Inc
	Co-Vice Chairman	Museum Associates
	Board Member	Coca-Cola Co
	Board Member	Hawks Foundation/The
	Trustee	Harvard-Westlake School
	Trustee	Center For Early Education
Barry Diller	Owner	Match.Com
	Chairman/Senior Executive	Expedia Group Inc
	Chairman/Senior Executive/Founder	lac/Interactivecorp
	Board Member	Mgm Resorts International
	Board Member	Coca-Cola Co
Ana Botin Sanz De Sautuola Y O'Shea	Chairman	Ingenieria De Software
	Chairman/Founder	Suala Capital Advisers
	Chairman/Executive Director	Banco Santander Sa
	Chairman	Pagonxt SI
	Board Member	Santander Bank Na/De
	Board Member	Santander Holdings Usa Inc
	Board Member	Coca-Cola Co
	Board Member	Santader Uk Group Holdings Ltd
	Board Member	Sam Investment Holdings Ltd
	Chairman	Portal Universia Sa
	Board Member	Alliance & Leicester Plc
	Board Member	Portal Universia Sa

Ticker:	ko US EQUITY	Coca-Cola Co/The										
Period Type:	Annuals	Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alco										
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	

Key Financials	Actuals											LTM		Estimates	
	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	01/10/2021	01/10/2021	31/12/2021	31/12/2022	31/12/2023				
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		
<b>Total Revenue</b>	45,998.0	44,294.0	41,863.0	36,212.0	34,300.0	37,266.0	33,014.0	37,802.0	8,926.4	8,926.4	8,926.4				
<i>Growth Over Prior Year</i>	(1.8%)	(3.7%)	(5.5%)	(13.5%)	(5.3%)	8.6%	(11.4%)	12.9%	3.8%	3.8%	3.8%				
<b>Gross Profit</b>	28,109.0	26,812.0	25,398.0	22,491.0	21,233.0	22,647.0	19,581.0	22,955.0	--	--	--				
<i>Margin %</i>	61.1%	60.5%	60.7%	62.1%	61.9%	60.8%	59.3%	60.7%	--	--	--				
<b>EBITDA</b>	11,684.0	10,698.0	10,413.0	9,015.0	10,238.0	11,778.0	10,886.0	12,515.0	2,472.6	2,472.6	2,472.6				
<i>Margin %</i>	25.4%	24.2%	24.9%	24.9%	29.8%	31.6%	33.0%	33.1%	27.7%	27.7%	27.7%				
<b>EBIT</b>	9,708.0	8,728.0	8,626.0	7,755.0	9,152.0	10,086.0	8,997.0	10,974.0	2,034.8	2,034.8	2,034.8				
<i>Margin %</i>	21.1%	19.7%	20.6%	21.4%	26.7%	27.1%	27.3%	29.0%	22.8%	22.8%	22.8%				
<b>Earnings from Cont. Ops.</b>	7,124.0	7,366.0	6,550.0	1,283.0	6,476.0	8,985.0	7,768.0	8,828.0	--	--	--				
<i>Margin %</i>	15.5%	16.6%	15.6%	3.5%	18.9%	24.1%	23.5%	23.4%	--	--	--				
<b>Net Income</b>	7,098.0	7,351.0	6,527.0	1,248.0	6,434.0	8,920.0	7,747.0	8,813.0	1,772.4	1,772.4	1,772.4				
<i>Margin %</i>	15.4%	16.6%	15.6%	3.4%	18.8%	23.9%	23.5%	23.3%	19.9%	19.9%	19.9%				
<b>Diluted EPS Excl. Extra Items</b>	1.6	1.7	1.5	0.3	1.5	2.1	1.8	2.0	0.4	0.4	0.4				
<i>Growth Over Prior Year</i>	(15.8%)	4.4%	(10.8%)	(80.5%)	417.2%	38.0%	(13.5%)	6.3%	(12.6%)	(12.6%)	(12.6%)				

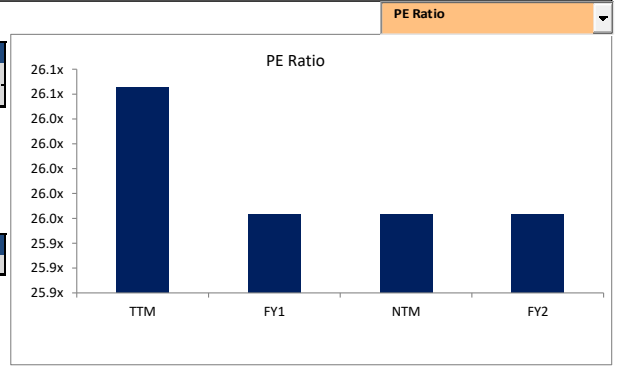
Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	61.33
Shares Out.	4,319.42
<b>Market Capitalization (USD)</b>	<b>264,888.45</b>
- Cash & Short Term Investments	14,869.00
+ Total Debt	41,708.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,954.00
<b>= Total Enterprise Value (USD)</b>	<b>293,681.45</b>
Book Value of Common Equity	22,179.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,954.00
+ Total Debt	41,708.00
<b>= Total Capital</b>	<b>65,841.00</b>



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	01/10/2021	01/10/2021	01/10/2021	01/10/2021	01/10/2021
TEV/Total Revenue	8.2x	6.8x	33.3x	33.3x	33.3x
TEV/EBITDA	24.9x	20.6x	22.2x	22.2x	22.2x
TEV/EBIT	30.0x	23.5x	25.5x	25.5x	25.5x
P/Diluted EPS Before Extra	30.6x	26.0x	11.5x	11.5x	11.5x
P/BV	12.2x	10.3x	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	26.1x	26.0x	26.0x	26.0x
TEV / EBITDA	20.6x	22.2x	22.2x	22.2x
Price / CF	20.6x	21.9x	21.9x	21.9x
Price / Book	11.9x	11.5x	11.5x	11.5x
Dividend Yield	2.7x	2.8x	2.8x	2.8x



Ticker:	ko US EQUITY
Period Type	Annuals

ko US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Coca-Cola Co/The

Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

Income Statement											
Income Sheet as of:	31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	35,119.00	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>35,119.00</b>	<b>46,542.00</b>	<b>48,017.00</b>	<b>46,854.00</b>	<b>45,998.00</b>	<b>44,294.00</b>	<b>41,863.00</b>	<b>36,212.00</b>	<b>34,300.00</b>	<b>37,266.00</b>	<b>33,014.00</b>
Cost Of Goods Sold	12,693.00	18,215.00	19,053.00	18,421.00	17,889.00	17,482.00	16,465.00	13,721.00	13,067.00	14,619.00	13,433.00
<b>Gross Profit</b>	<b>22,426.00</b>	<b>28,327.00</b>	<b>28,964.00</b>	<b>28,433.00</b>	<b>28,109.00</b>	<b>26,812.00</b>	<b>25,398.00</b>	<b>22,491.00</b>	<b>21,233.00</b>	<b>22,647.00</b>	<b>19,581.00</b>
Selling General & Admin Exp.	13,194.00	17,422.00	17,738.00	17,310.00	17,218.00	16,427.00	15,262.00	12,834.00	11,002.00	12,103.00	9,731.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	819.00	732.00	447.00	895.00	1,183.00	1,657.00	1,510.00	1,902.00	1,079.00	458.00	853.00
<b>Operating Expense., Total</b>	<b>14,013.00</b>	<b>18,154.00</b>	<b>18,185.00</b>	<b>18,205.00</b>	<b>18,401.00</b>	<b>18,084.00</b>	<b>16,772.00</b>	<b>14,736.00</b>	<b>12,081.00</b>	<b>12,561.00</b>	<b>10,584.00</b>
<b>Operating Income</b>	<b>8,413.00</b>	<b>10,173.00</b>	<b>10,779.00</b>	<b>10,228.00</b>	<b>9,708.00</b>	<b>8,728.00</b>	<b>8,626.00</b>	<b>7,755.00</b>	<b>9,152.00</b>	<b>10,086.00</b>	<b>8,997.00</b>
Interest Expense	733.00	417.00	397.00	463.00	483.00	856.00	733.00	853.00	950.00	946.00	1,437.00
Interest Income	317.00	483.00	471.00	534.00	594.00	613.00	642.00	679.00	689.00	563.00	370.00
<b>Net Interest Exp.</b>	<b>416.00</b>	<b>(66.00)</b>	<b>(74.00)</b>	<b>(71.00)</b>	<b>(111.00)</b>	<b>243.00</b>	<b>91.00</b>	<b>174.00</b>	<b>261.00</b>	<b>383.00</b>	<b>1,067.00</b>
Currency Exchange Gains (Loss)	-	-	-	-	569.00	149.00	246.00	57.00	143.00	120.00	64.00
Other Non-Operating Inc. (Exp.)	(5,565.00)	(999.00)	(858.00)	(508.00)	(906.00)	(895.00)	(993.00)	(825.00)	(220.00)	(736.00)	(969.00)
<b>EBT Excl. Unusual Items</b>	<b>13,562.00</b>	<b>11,238.00</b>	<b>11,711.00</b>	<b>10,807.00</b>	<b>10,156.00</b>	<b>9,231.00</b>	<b>9,282.00</b>	<b>8,349.00</b>	<b>8,968.00</b>	<b>10,319.00</b>	<b>8,835.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(645.00)	(220.00)	(98.00)	(670.00)	831.00	(374.00)	1,146.00	1,459.00	743.00	(467.00)	(914.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	1,290.00	440.00	196.00	1,340.00	(1,662.00)	748.00	(2,292.00)	(2,918.00)	(1,486.00)	934.00	1,828.00
<b>EBT Incl. Unusual Items</b>	<b>14,207.00</b>	<b>11,458.00</b>	<b>11,809.00</b>	<b>11,477.00</b>	<b>9,325.00</b>	<b>9,605.00</b>	<b>8,136.00</b>	<b>6,890.00</b>	<b>8,225.00</b>	<b>10,786.00</b>	<b>9,749.00</b>
Income Tax Expense	2,370.00	2,812.00	2,723.00	2,851.00	2,201.00	2,239.00	1,586.00	5,607.00	1,749.00	1,801.00	1,981.00
<b>Earnings from Cont. Ops.</b>	<b>11,837.00</b>	<b>8,646.00</b>	<b>9,086.00</b>	<b>8,626.00</b>	<b>7,124.00</b>	<b>7,366.00</b>	<b>6,550.00</b>	<b>1,283.00</b>	<b>6,476.00</b>	<b>8,985.00</b>	<b>7,768.00</b>
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	50.00	62.00	67.00	42.00	26.00	15.00	23.00	35.00	42.00	65.00	21.00
<b>Net Income</b>	<b>11,787.00</b>	<b>8,584.00</b>	<b>9,019.00</b>	<b>8,584.00</b>	<b>7,098.00</b>	<b>7,351.00</b>	<b>6,527.00</b>	<b>1,248.00</b>	<b>6,434.00</b>	<b>8,920.00</b>	<b>7,747.00</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>11,787.00</b>	<b>8,584.00</b>	<b>9,019.00</b>	<b>8,584.00</b>	<b>7,098.00</b>	<b>7,351.00</b>	<b>6,527.00</b>	<b>1,248.00</b>	<b>6,434.00</b>	<b>8,920.00</b>	<b>7,747.00</b>
Abnormal Losses (Gains)	6,976.00	380.00	408.00	752.00	2,438.00	1,765.00	2,673.00	4,109.00	3,229.00	672.00	(457.00)
Tax Effect on Abnormal Items	(1,310.00)	(13.00)	(60.00)	73.00	(499.00)	(309.00)	(846.00)	2,984.00	(538.00)	(421.00)	1,145.00
<b>NI to Common Excl. Extra Items</b>	<b>17,453.00</b>	<b>8,951.00</b>	<b>9,367.00</b>	<b>9,409.00</b>	<b>9,037.00</b>	<b>8,807.00</b>	<b>8,354.00</b>	<b>8,341.00</b>	<b>9,125.00</b>	<b>9,171.00</b>	<b>8,435.00</b>
<b>Per Share Items</b>											
Basic EPS	2.56	1.88	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80
Basic EPS Excl. Extra Items	2.56	1.88	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80
Weighted Avg. Basic Shares Out.	4,616.00	4,568.00	4,504.00	4,434.00	4,387.00	4,352.00	4,317.00	4,272.00	4,259.00	4,276.00	4,295.00
Diluted EPS	2.53	1.85	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79
Diluted EPS Excl. Extra Items	2.53	1.85	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79
Weighted Avg. Diluted Shares Out.	4,666.00	4,646.00	4,584.00	4,509.00	4,450.00	4,405.00	4,367.00	4,324.00	4,299.00	4,314.00	4,323.00
Normalized Basic EPS	1.75	1.92	2.01	2.08	2.04	2.00	3.40	1.91	2.08	2.11	1.95
Normalized Diluted EPS	3.74	1.93	2.05	2.08	2.04	2.00	1.91	1.93	2.13	2.13	1.95
Dividends per Share	0.88	0.94	1.02	1.12	1.22	1.32	1.40	1.48	1.56	1.60	1.64
Payout Ratio %	34.46	50.02	50.94	57.85	75.40	78.15	92.60	506.62	103.26	76.70	90.92
<b>Supplemental Items</b>											
EBITA	8,668.00	10,473.00	11,057.00	10,478.00	9,968.00	8,963.00	8,838.00	7,884.00	9,239.00	10,570.00	9,585.00
EBIT	8,413.00	10,173.00	10,779.00	10,228.00	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00
As Reported Total Revenue*	35,119.00	46,542.00	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00
Effective Tax Rate %	16.68	24.54	23.06	24.84	23.60	23.31	19.49	81.38	21.26	16.70	20.32
Normalized Net Income	17,453.00	8,951.00	9,367.00	9,409.00	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	380.00	354.00	259.00	227.00	209.00	236.00	258.00	219.00	225.00	201.00	126.00
<b>Stock-Based Comp., Total</b>	<b>380.00</b>	<b>354.00</b>	<b>259.00</b>	<b>227.00</b>	<b>209.00</b>	<b>236.00</b>	<b>258.00</b>	<b>219.00</b>	<b>225.00</b>	<b>201.00</b>	<b>126.00</b>

Ticker:	ko US EQUITY
Period Type	Annuals

ko US EQUITY	Ascend
Consolidated	Yes

Currency	<input type="checkbox"/> Reporting	<input checked="" type="checkbox"/> Change	USD
Accounting	Mixed		

## Coca-Cola Co/The

Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Balance Sheet	31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	8,517.00	12,803.00	8,442.00	10,414.00	8,958.00	7,309.00	8,555.00	6,102.00	9,077.00	6,480.00	6,795.00
Short Term Investments	2,820.00	1,232.00	8,109.00	9,854.00	12,717.00	12,591.00	13,646.00	14,669.00	7,038.00	4,695.00	4,119.00
<b>Total Cash &amp; ST Investments</b>	<b>11,337.00</b>	<b>14,035.00</b>	<b>16,551.00</b>	<b>20,268.00</b>	<b>21,675.00</b>	<b>19,900.00</b>	<b>22,201.00</b>	<b>20,771.00</b>	<b>16,115.00</b>	<b>11,175.00</b>	<b>10,914.00</b>
Accounts & Notes Receivable	4,430.00	4,920.00	4,759.00	4,873.00	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00
<b>Total Receivables</b>	<b>4,430.00</b>	<b>4,920.00</b>	<b>4,759.00</b>	<b>4,873.00</b>	<b>4,466.00</b>	<b>3,941.00</b>	<b>3,856.00</b>	<b>3,966.00</b>	<b>3,685.00</b>	<b>3,971.00</b>	<b>3,144.00</b>
Inventories	2,650.00	3,092.00	3,264.00	3,277.00	3,100.00	2,902.00	2,675.00	2,954.00	3,071.00	3,379.00	3,266.00
Prepaid Exp.	3,162.00	3,450.00	2,781.00	2,886.00	3,066.00	2,752.00	2,481.00	2,052.00	2,059.00	1,886.00	1,916.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	2,973.00	-	679.00	3,900.00	2,797.00	219.00	-	-	-
<b>Total Current Assets</b>	<b>21,579.00</b>	<b>25,497.00</b>	<b>30,328.00</b>	<b>31,304.00</b>	<b>32,986.00</b>	<b>33,395.00</b>	<b>34,010.00</b>	<b>29,962.00</b>	<b>24,930.00</b>	<b>20,411.00</b>	<b>19,240.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>14,727.00</b>	<b>14,939.00</b>	<b>14,476.00</b>	<b>14,967.00</b>	<b>14,633.00</b>	<b>12,571.00</b>	<b>10,635.00</b>	<b>9,638.00</b>	<b>9,598.00</b>	<b>12,210.00</b>	<b>12,325.00</b>
Long-term Investments	631.00	1,141.00	1,232.00	1,119.00	3,678.00	3,470.00	989.00	1,096.00	867.00	854.00	812.00
Deferred Charges, LT	-	-	-	-	319.00	360.00	326.00	346.00	2,674.00	2,412.00	2,460.00
Other Long-Term Assets	35,984.00	38,397.00	40,138.00	42,665.00	40,407.00	40,200.00	41,310.00	46,854.00	45,147.00	50,494.00	52,459.00
<b>Total Assets</b>	<b>72,921.00</b>	<b>79,974.00</b>	<b>86,174.00</b>	<b>90,055.00</b>	<b>92,023.00</b>	<b>89,996.00</b>	<b>87,270.00</b>	<b>87,896.00</b>	<b>83,216.00</b>	<b>86,381.00</b>	<b>87,296.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	9,376.00	14,912.00	17,874.00	17,925.00	22,682.00	15,805.00	16,025.00	16,913.00	18,838.00	15,528.00	2,990.00
Accounts Payable	1,887.00	2,172.00	1,969.00	1,933.00	2,089.00	2,795.00	2,682.00	-	2,719.00	3,804.00	3,517.00
Curr. Income Taxes Payable	273.00	362.00	471.00	309.00	400.00	331.00	307.00	449.00	411.00	414.00	788.00
Other Current Liabilities	6,972.00	6,837.00	7,507.00	7,644.00	7,203.00	7,998.00	7,518.00	9,383.00	6,814.00	7,227.00	7,306.00
<b>Total Current Liabilities</b>	<b>18,508.00</b>	<b>24,283.00</b>	<b>27,821.00</b>	<b>27,811.00</b>	<b>32,374.00</b>	<b>26,929.00</b>	<b>26,532.00</b>	<b>26,745.00</b>	<b>28,782.00</b>	<b>26,973.00</b>	<b>14,601.00</b>
Long-Term Debt	14,041.00	13,656.00	14,736.00	19,154.00	19,063.00	28,311.00	29,684.00	31,202.00	25,376.00	28,627.00	41,425.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	9,055.00	10,114.00	10,449.00	9,650.00	10,025.00	8,992.00	7,834.00	10,972.00	10,000.00	9,683.00	9,986.00
<b>Total Liabilities</b>	<b>41,604.00</b>	<b>48,053.00</b>	<b>53,006.00</b>	<b>56,615.00</b>	<b>61,462.00</b>	<b>64,232.00</b>	<b>64,050.00</b>	<b>68,919.00</b>	<b>64,158.00</b>	<b>65,283.00</b>	<b>66,012.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	314.00	286.00	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00
Additional Paid In Capital	10,937.00	12,092.00	13,139.00	14,036.00	14,914.00	15,776.00	16,753.00	17,624.00	18,280.00	18,914.00	19,361.00
Retained Earnings	49,278.00	53,621.00	58,045.00	61,660.00	63,408.00	65,018.00	65,502.00	60,430.00	63,234.00	65,855.00	66,555.00
Treasury Stock	(27,762.00)	(31,304.00)	(35,009.00)	(39,091.00)	(42,225.00)	(45,066.00)	(47,988.00)	(50,677.00)	(51,719.00)	(52,244.00)	(52,016.00)
Comprehensive Inc. and Other	(1,450.00)	(2,774.00)	(3,385.00)	(3,432.00)	(5,777.00)	(10,174.00)	(11,205.00)	(10,305.00)	(12,814.00)	(13,544.00)	(14,601.00)
<b>Total Common Equity</b>	<b>31,317.00</b>	<b>31,921.00</b>	<b>33,168.00</b>	<b>33,440.00</b>	<b>30,561.00</b>	<b>25,764.00</b>	<b>23,220.00</b>	<b>18,977.00</b>	<b>19,058.00</b>	<b>21,098.00</b>	<b>21,284.00</b>
<b>Total Equity</b>	<b>31,317.00</b>	<b>31,921.00</b>	<b>33,168.00</b>	<b>33,440.00</b>	<b>30,561.00</b>	<b>25,764.00</b>	<b>23,220.00</b>	<b>18,977.00</b>	<b>19,058.00</b>	<b>21,098.00</b>	<b>21,284.00</b>
<b>Total Liabilities And Equity</b>	<b>72,921.00</b>	<b>79,974.00</b>	<b>86,174.00</b>	<b>90,055.00</b>	<b>92,023.00</b>	<b>89,996.00</b>	<b>87,270.00</b>	<b>87,896.00</b>	<b>83,216.00</b>	<b>86,381.00</b>	<b>87,296.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	4,584.00	4,526.00	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00
Total Shares Out. on Balance Sheet Date	4,584.00	4,526.00	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00
Book Value/Share	6.76	6.99	7.34	7.54	6.94	5.91	5.38	4.01	3.98	4.43	4.49
Tangible Book Value	4,094.00	3,966.00	5,453.00	5,562.00	3,948.00	1,422.00	1,934.00	(4,675.00)	(4,606.00)	(7,785.00)	(9,251.00)
Tangible Book Value/Share	0.89	0.88	1.22	1.26	0.90	0.33	0.45	(1.10)	(1.08)	(1.82)	(2.15)
Total Debt	23,417.00	28,568.00	32,610.00	37,079.00	41,745.00	44,116.00	45,709.00	48,115.00	44,214.00	44,155.00	44,415.00
Net Debt	12,080.00	14,533.00	16,059.00	16,811.00	20,070.00	24,216.00	23,508.00	27,344.00	28,099.00	32,980.00	33,501.00
Total Minority Interest	314.00	286.00	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	1,425.00	1,680.00	1,773.00	1,692.00	1,615.00	1,564.00	1,565.00	-	2,025.00	2,180.00	2,106.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	1,029.00	1,198.00	1,171.00	1,240.00	1,134.00	1,032.00	844.00	-	773.00	851.00	791.00
Other Inventory Accounts	196.00	214.00	320.00	345.00	351.00	306.00	266.00	-	273.00	348.00	369.00
Accum. Allowance for Doubtful Accts	48.00	83.00	53.00	61.00	331.00	352.00	466.00	-	501.00	524.00	526.00
Full Time Employees	139,600.00	146,200.00	150,900.00	130,600.00	129,200.00	123,200.00	100,300.00	61,800.00	62,600.00	86,200.00	80,300.00

Ticker: ko US EQUITY	Sort Ascend	Currency Selection	Reporting	Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting Standard: Mixed			

## Coca-Cola Co/The

Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

Cash Flow	31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Net Income</b>	<b>11,787.00</b>	<b>8,584.00</b>	<b>9,019.00</b>	<b>8,584.00</b>	<b>7,098.00</b>	<b>7,351.00</b>	<b>6,527.00</b>	<b>1,248.00</b>	<b>6,434.00</b>	<b>8,920.00</b>	<b>7,747.00</b>
<b>Depreciation &amp; Amort., Total</b>	<b>1,443.00</b>	<b>1,954.00</b>	<b>1,982.00</b>	<b>1,977.00</b>	<b>1,976.00</b>	<b>1,970.00</b>	<b>1,787.00</b>	<b>1,260.00</b>	<b>1,086.00</b>	<b>1,365.00</b>	<b>1,536.00</b>
Other Non-Cash Adj	(4,068.00)	829.00	724.00	913.00	1,980.00	1,364.00	703.00	1,091.00	1,347.00	(180.00)	(129.00)
Changes in Non-Cash Capital	370.00	(1,893.00)	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00
<b>Cash from Ops.</b>	<b>9,532.00</b>	<b>9,474.00</b>	<b>10,645.00</b>	<b>10,542.00</b>	<b>10,615.00</b>	<b>10,528.00</b>	<b>8,796.00</b>	<b>7,041.00</b>	<b>7,627.00</b>	<b>10,471.00</b>	<b>9,844.00</b>
Capital Expenditure	(2,215.00)	(2,920.00)	(2,780.00)	(2,550.00)	(2,406.00)	(2,553.00)	(2,262.00)	(1,750.00)	(1,548.00)	(2,054.00)	(1,177.00)
Sale of Property, Plant, and Equipment	134.00	101.00	143.00	111.00	223.00	85.00	150.00	108.00	248.00	978.00	189.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	398.00	20.00	872.00	148.00	565.00	1,035.00	3,821.00	1,362.00	429.00	189.00
Invest. in Marketable & Equity Secur.	(132.00)	(4,798.00)	(14,824.00)	(14,782.00)	(17,800.00)	(15,831.00)	(15,499.00)	(17,296.00)	(7,789.00)	(4,704.00)	(13,583.00)
Other Investing Activities	(2,192.00)	4,695.00	6,037.00	12,135.00	12,329.00	11,548.00	15,577.00	12,805.00	13,654.00	1,375.00	12,905.00
<b>Cash from Investing</b>	<b>(4,405.00)</b>	<b>(2,524.00)</b>	<b>(11,404.00)</b>	<b>(4,214.00)</b>	<b>(7,506.00)</b>	<b>(6,186.00)</b>	<b>(999.00)</b>	<b>(2,312.00)</b>	<b>5,927.00</b>	<b>(3,976.00)</b>	<b>(1,477.00)</b>
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	15,251.00	27,495.00	42,791.00	43,425.00	41,674.00	40,434.00	27,281.00	29,926.00	27,605.00	23,009.00	26,934.00
Long-Term Debt Repaid	(13,403.00)	(22,530.00)	(38,573.00)	(38,714.00)	(36,962.00)	(37,738.00)	(25,615.00)	(28,871.00)	(30,600.00)	(24,850.00)	(28,796.00)
<b>Total Debt Issued/Repaid</b>	<b>1,848.00</b>	<b>4,965.00</b>	<b>4,218.00</b>	<b>4,711.00</b>	<b>4,712.00</b>	<b>2,696.00</b>	<b>1,666.00</b>	<b>1,055.00</b>	<b>(2,995.00)</b>	<b>(1,841.00)</b>	<b>(1,862.00)</b>
Pref. Dividends Paid	(4,068.00)	(4,300.00)	(4,595.00)	(4,969.00)	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)
<b>Total Dividends Paid</b>	<b>(4,068.00)</b>	<b>(4,300.00)</b>	<b>(4,595.00)</b>	<b>(4,969.00)</b>	<b>(5,350.00)</b>	<b>(5,741.00)</b>	<b>(6,043.00)</b>	<b>(6,320.00)</b>	<b>(6,644.00)</b>	<b>(6,845.00)</b>	<b>(7,047.00)</b>
Increase in Capital Stocks	1,666.00	1,569.00	1,489.00	1,328.00	1,532.00	1,245.00	1,434.00	1,595.00	1,476.00	1,012.00	647.00
Decrease in Capital Stocks	(2,961.00)	(4,513.00)	(4,559.00)	(4,832.00)	(4,162.00)	(3,564.00)	(3,681.00)	(3,682.00)	(1,912.00)	(1,103.00)	(118.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(116.00)	(385.00)	(155.00)	(594.00)	(1,297.00)	(627.00)	73.00	146.00	(534.00)	(299.00)	386.00
<b>Cash from Financing</b>	<b>(3,631.00)</b>	<b>(2,664.00)</b>	<b>(3,602.00)</b>	<b>(4,356.00)</b>	<b>(4,565.00)</b>	<b>(5,991.00)</b>	<b>(6,551.00)</b>	<b>(7,206.00)</b>	<b>(10,609.00)</b>	<b>(9,076.00)</b>	<b>(7,994.00)</b>
<b>Net Change in Cash</b>	<b>1,496.00</b>	<b>4,286.00</b>	<b>(4,361.00)</b>	<b>1,972.00</b>	<b>(1,456.00)</b>	<b>(1,649.00)</b>	<b>1,246.00</b>	<b>(2,477.00)</b>	<b>2,945.00</b>	<b>(2,581.00)</b>	<b>373.00</b>
<b>Supplemental Items</b>											
Cash Interest Paid	422.00	573.00	574.00	498.00	498.00	515.00	663.00	803.00	903.00	921.00	935.00
Cash Taxes Paid	1,766.00	1,612.00	981.00	2,162.00	1,926.00	2,357.00	1,554.00	1,950.00	2,120.00	2,126.00	1,268.00
Free Cash Flow	7,317.00	6,554.00	7,865.00	7,992.00	8,209.00	7,975.00	6,534.00	5,291.00	6,079.00	8,417.00	8,667.00
Change in Net Working Capital	370.00	(1,893.00)	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00

Ticker: **ko US EQUITY**  
 Period Type: **Annuals**

Sort: **Ascend**  
 Consolidated: **Yes**

Accounting: **Mixed**

**Coca-Cola Co/The**

Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Multiples		31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
TEV / LTM Total Revenue	Close	4.6x	3.7x	3.7x	4.2x	4.4x	4.7x	4.8x	6.2x	6.8x	7.3x	8.2x
	Average	4.3x	4.7x	3.9x	4.0x	4.2x	4.4x	4.8x	5.1x	6.1x	7.2x	6.7x
	High	5.0x	5.0x	4.2x	4.3x	4.6x	4.8x	5.1x	6.2x	6.8x	7.8x	8.2x
	Low	3.8x	3.7x	3.6x	3.8x	3.9x	4.0x	4.5x	4.7x	5.7x	6.4x	5.3x
TEV / LTM EBITDA	Close	16.6x	14.3x	14.0x	16.3x	17.5x	19.6x	19.3x	24.9x	22.7x	23.1x	24.9x
	Average	14.1x	16.8x	15.0x	15.1x	16.1x	17.1x	19.9x	20.5x	24.7x	24.1x	21.2x
	High	16.8x	17.9x	16.3x	16.3x	17.6x	19.7x	21.3x	24.9x	27.1x	26.2x	24.9x
	Low	12.5x	14.3x	13.8x	14.2x	14.8x	15.9x	18.5x	19.0x	22.6x	21.6x	16.7x
TEV / LTM EBIT	Close	19.4x	17.0x	16.6x	19.4x	21.1x	24.1x	23.4x	29.0x	25.4x	26.9x	30.0x
	Average	16.3x	19.6x	17.9x	17.9x	19.2x	20.6x	24.4x	24.7x	28.7x	27.0x	24.7x
	High	19.6x	20.9x	19.4x	19.5x	21.1x	24.2x	26.1x	29.0x	31.5x	29.4x	30.0x
	Low	14.4x	17.1x	16.4x	16.8x	17.6x	19.1x	22.6x	23.0x	25.3x	24.1x	19.4x
Price / LTM EPS	Close	8.8x	18.1x	17.7x	19.8x	20.7x	21.5x	21.7x	23.8x	22.3x	26.0x	28.1x
	Average	18.4x	8.9x	19.2x	19.4x	19.6x	20.3x	21.8x	23.2x	23.5x	23.9x	23.5x
	High	21.4x	18.1x	21.0x	21.1x	21.5x	21.5x	23.4x	24.9x	26.2x	26.2x	28.3x
	Low	8.8x	8.2x	17.4x	18.0x	17.8x	18.7x	20.1x	21.2x	21.5x	21.0x	17.6x
Price / Book Value	Close	4.9x	5.0x	4.9x	5.5x	6.1x	7.3x	7.7x	11.4x	11.9x	12.5x	12.2x
	Average	5.2x	4.9x	5.3x	5.4x	5.4x	5.9x	7.4x	8.3x	11.3x	12.8x	11.3x
	High	6.1x	5.3x	5.8x	5.9x	6.1x	7.3x	7.9x	11.4x	12.6x	14.0x	13.6x
	Low	4.6x	4.6x	4.8x	5.0x	4.9x	5.5x	6.8x	7.5x	10.4x	11.2x	8.5x
Price / Tangible Book Value	Close	36.8x	39.9x	29.7x	32.7x	46.7x	130.6x	91.9x	--	--	--	--
	Average	11.0x	37.3x	42.2x	32.5x	32.4x	45.9x	132.3x	98.3x	--	--	--
	High	36.8x	39.9x	46.3x	35.3x	46.7x	130.6x	142.6x	105.2x	--	--	--
	Low	9.6x	34.5x	29.7x	30.2x	29.4x	42.0x	91.9x	89.7x	--	--	--
Price / Cash Flow	Close	15.9x	16.9x	15.3x	17.4x	17.4x	17.8x	20.3x	27.8x	26.4x	22.6x	23.9x
	Average	16.0x	16.1x	17.9x	16.8x	17.2x	17.0x	18.0x	21.8x	27.5x	28.4x	20.4x
	High	18.6x	17.2x	19.6x	18.2x	18.9x	18.1x	20.3x	27.8x	30.6x	31.1x	24.6x
	Low	14.1x	14.9x	15.3x	15.6x	15.6x	15.7x	16.6x	19.8x	25.2x	22.6x	15.3x
TEV / LTM FCF	Close	20.7x	24.4x	20.8x	22.9x	22.6x	23.4x	27.4x	37.0x	33.2x	28.1x	27.2x
	Average	21.1x	21.0x	25.8x	22.7x	22.7x	22.0x	23.8x	29.3x	36.6x	35.6x	25.4x
	High	24.5x	24.4x	28.3x	24.7x	24.9x	23.4x	27.4x	37.0x	40.8x	39.1x	30.5x
	Low	18.7x	19.4x	20.8x	21.1x	20.6x	20.3x	21.9x	26.7x	33.2x	28.1x	19.1x
Dividend Yield	Close	2.7	2.7	2.8	2.7	2.9	3.1	3.4	3.2	3.3	2.9	3.0
	Average	2.9	2.6	2.5	2.6	2.7	3.0	3.0	3.2	3.3	3.1	3.2
	High	3.3	2.9	2.8	2.8	3.0	3.2	3.4	3.5	3.6	3.5	4.3
	Low	2.5	2.5	2.3	2.4	2.5	2.8	2.8	3.0	2.9	2.8	2.7

Ticker:	ko US EQUITY
Period Type	Quarters

ko US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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## Coca-Cola Co/The

Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

Ratios	29/03/2019	28/06/2019	27/09/2019	31/12/2019	27/03/2020	26/06/2020	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
<b>Profitability</b>											
Return on Assets	7.4%	7.8%	8.9%	10.5%	11.0%	10.0%	9.0%	8.9%	7.8%	8.7%	9.4%
Return on Capital	11.1%	11.8%	13.4%	15.2%	16.0%	14.5%	13.8%	13.6%	12.4%	14.1%	14.6%
Return on Equity	36.1%	38.5%	41.9%	49.6%	55.8%	51.5%	44.7%	40.5%	37.5%	40.7%	43.2%
<b>Margin Analysis</b>											
Gross Margin	61.3%	60.8%	60.4%	60.7%	60.8%	57.9%	59.9%	58.4%	61.1%	62.6%	60.4%
SG&A Margin	32.6%	30.4%	32.8%	35.6%	30.8%	27.7%	29.0%	30.1%	29.6%	29.7%	31.1%
EBITDA Margin	31.1%	31.6%	31.0%	31.4%	31.4%	31.0%	31.1%	31.9%	32.5%	32.7%	33.1%
EBIT Margin	27.8%	28.0%	27.1%	27.1%	27.0%	26.3%	26.4%	27.3%	27.9%	28.5%	29.0%
Earnings from Cont. Ops Margin	28.0%	29.9%	26.3%	23.9%	27.7%	27.7%	26.6%	27.2%	30.2%	29.8%	28.9%
Net Income Margin	19.3%	26.1%	27.3%	22.5%	32.3%	24.9%	20.1%	16.9%	24.9%	26.1%	24.6%
Normalized Net Income Margin	23.5%	27.4%	25.6%	21.8%	25.7%	25.4%	27.5%	23.5%	26.6%	29.0%	28.1%
Free Cash Flow Margin	4.6%	33.4%	30.5%	20.4%	2.7%	28.3%	37.1%	37.2%	15.7%	36.1%	34.1%
<b>Asset Turnover</b>											
Total Asset Turnover	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x
Fixed Asset Turnover	3.6x	3.7x	3.8x	3.4x	3.5x	3.1x	3.0x	2.7x	3.1x	3.4x	3.6x
Accounts Receivable Turnover	8.6x	7.5x	8.9x	9.7x	9.0x	7.9x	8.2x	9.3x	8.2x	9.2x	9.8x
Inventory Turnover	4.7x	4.3x	4.8x	4.5x	4.3x	3.9x	4.1x	4.0x	3.9x	4.7x	4.6x
<b>Short Term Liquidity</b>											
Current Ratio	1.0x	0.8x	0.9x	0.8x	0.9x	1.1x	1.1x	1.3x	1.3x	1.5x	1.5x
Quick Ratio	0.6x	0.6x	0.7x	0.6x	0.7x	0.9x	0.9x	1.0x	1.0x	1.1x	1.2x
Cash from Ops. To Curr Liab	0.4x	0.5x	0.5x	0.4x	0.5x	0.7x	0.8x	0.7x	0.8x	0.9x	0.9x
Ave. Days Sales Out.	42.1x	48.8x	40.7x	37.5x	40.5x	46.3x	44.5x	39.4x	45.5x	40.2x	37.9x
Ave. Days Inventory Out.	87.3x	83.9x	75.8x	80.5x	83.8x	92.3x	88.6x	90.5x	94.5x	87.7x	80.5x
Ave. Days Payable Out.	--	--	--	79.8x	--	--	--	100.6x	--	--	--
Ave. Cash Conversion Cycle	--	--	--	38.3x	--	--	--	29.4x	--	--	--
<b>Long Term Solvency</b>											
Total Debt/Equity	229.9%	228.8%	211.8%	209.3%	254.1%	272.7%	260.2%	208.7%	201.4%	173.2%	172.8%
Total Debt/Capital	69.7%	69.6%	67.9%	67.7%	71.8%	73.2%	72.2%	67.6%	66.8%	63.4%	63.3%
LT Debt/Equity	171.5%	167.0%	171.5%	150.8%	171.2%	215.8%	212.3%	214.6%	197.3%	178.9%	177.6%
LT Debt/Capital	46.6%	45.5%	49.8%	43.9%	44.3%	52.8%	54.0%	63.1%	59.7%	60.1%	59.8%
Total Liabilities/Total Assets	46.0%	44.8%	47.6%	44.4%	44.4%	51.4%	51.4%	58.9%	56.9%	56.1%	55.7%
EBIT / Interest Exp.	9.94x	12.66x	10.87x	9.21x	12.33x	7.23x	3.48x	7.54x	6.16x	3.87x	13.80x
EBITDA / Interest Exp.	11.36x	14.41x	12.44x	11.30x	14.23x	8.62x	4.02x	8.93x	6.99x	4.36x	15.52x
(EBITDA-CAPEX) / Interest Exp.	9.78x	12.80x	10.43x	7.69x	12.54x	7.86x	3.69x	7.58x	6.50x	4.06x	14.20x
Total Debt/EBITDA	4.13x	4.10x	3.93x	3.77x	4.32x	4.92x	5.07x	4.22x	4.14x	3.53x	3.33x
Net Debt/EBITDA	3.05x	2.92x	2.76x	2.82x	2.81x	3.06x	3.05x	3.18x	2.98x	2.43x	2.14x
Altman Z Score	4.14	4.26	4.66	4.78	3.89	3.88	3.95	4.89	4.7	4.97	4.96
<b>Growth Over Prior Year</b>											
Total Revenue	4.8%	6.1%	8.3%	16.2%	(1.1%)	(28.5%)	(9.0%)	(5.0%)	4.9%	41.7%	16.1%
Gross Profit	2.0%	3.4%	5.7%	17.0%	(1.9%)	(31.9%)	(9.7%)	(8.5%)	5.4%	53.3%	17.1%
EBITDA	25.5%	11.5%	(0.2%)	26.2%	(1.3%)	(30.5%)	(7.2%)	4.3%	12.4%	43.9%	22.7%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	25.1%	8.0%	(4.4%)	18.6%	(2.3%)	(33.7%)	(8.0%)	8.0%	14.4%	52.2%	26.1%
Earnings from Cont. Ops.	21.6%	12.7%	42.4%	122.8%	64.1%	(33.1%)	(32.8%)	(28.6%)	(19.3%)	49.2%	42.2%
Net Income	7.7%	17.6%	37.9%	134.7%	65.4%	(31.8%)	(33.0%)	(28.7%)	(19.1%)	48.5%	47.3%
Normalized Net Income	(0.8%)	4.1%	(2.9%)	3.2%	8.1%	(33.7%)	(2.1%)	2.1%	8.4%	61.5%	18.2%
Diluted EPS before Extra	21.9%	13.0%	36.4%	135.0%	64.1%	(32.8%)	(33.3%)	(27.7%)	(18.8%)	48.8%	42.5%
Accounts Receivable	(7.9%)	7.1%	17.6%	7.8%	15.0%	(21.3%)	(12.1%)	(20.8%)	(15.1%)	4.9%	1.6%
Inventory	(1.6%)	19.9%	24.3%	10.0%	12.0%	1.4%	(0.1%)	(3.3%)	(5.7%)	(6.3%)	(2.5%)
Net PP&E	7.1%	50.7%	55.7%	27.2%	8.8%	(7.7%)	(7.5%)	0.9%	(2.9%)	(1.4%)	(5.7%)
Total Assets	(5.3%)	0.4%	0.6%	3.8%	6.4%	5.2%	11.2%	1.1%	(4.3%)	(4.7%)	(6.8%)
Tangible Book Value	119.8%	(650.3%)	(637.1%)	68.5%	92.1%	22.7%	21.9%	18.2%	(13.2%)	(33.5%)	(33.5%)
Common Equity	(9.6%)	(0.8%)	2.5%	11.8%	2.4%	(3.8%)	(0.6%)	1.7%	12.1%	27.3%	19.2%
Cash from Ops.	28.5%	79.1%	9.0%	39.4%	(29.4%)	(39.9%)	2.2%	34.2%	194.2%	74.4%	7.9%
Capital Expenditures	41.6%	(8.7%)	6.2%	69.6%	(15.7%)	(44.9%)	(51.8%)	(50.7%)	(33.9%)	12.0%	24.7%
Levered Free Cash Flow	18.0%	101.1%	9.4%	28.9%	(42.8%)	(39.4%)	10.9%	73.1%	520.1%	80.9%	6.8%
Unlevered Free Cash Flow	18.0%	(83.450.0%)	20.2%	74.1%	(42.8%)	(92.2%)	22.3%	(90.3%)	(270.3%)	608.5%	11.3%
Dividend per Share	2.6%	2.6%	2.6%	2.6%	2.5%	2.5%	2.5%	2.5%	2.4%	2.4%	2.4%

**CAGR Over Two Years**

Total Revenue	(2.4%)	1.5%	2.3%	4.4%	1.8%	(12.9%)	(0.7%)	5.0%	1.9%	0.7%	2.8%
Gross Profit	(7.5%)	0.3%	0.5%	3.3%	0.1%	(16.1%)	(2.3%)	3.4%	1.7%	2.2%	2.8%
EBITDA	10.2%	20.6%	6.1%	20.0%	11.3%	(12.0%)	(3.8%)	14.7%	5.3%	(0.0%)	6.7%
EBITA	--	--	--	--	--	--	--	--	--	--	--
FRIT	11.4%	21.1%	5.5%	19.7%	10.6%	(15.4%)	(6.2%)	13.2%	5.7%	0.5%	7.7%
Earnings from Cont. Ops.	19.9%	38.4%	33.9%	--	41.3%	(13.1%)	(2.2%)	26.1%	15.1%	(0.1%)	(2.2%)
Net Income	19.1%	37.9%	33.9%	--	42.4%	(12.4%)	(3.9%)	29.4%	15.7%	0.6%	(2.4%)
Normalized Net Income	4.4%	(4.3%)	5.8%	6.7%	3.5%	(16.9%)	(2.5%)	2.6%	8.2%	3.4%	7.6%
Diluted EPS before Extra	20.2%	38.1%	34.8%	--	41.4%	(12.9%)	(4.7%)	30.4%	15.5%	0.0%	(2.5%)
Accounts Receivable	2.0%	10.2%	9.0%	0.1%	2.9%	(8.2%)	1.7%	(7.6%)	(1.2%)	(9.1%)	(5.5%)
Inventory	5.0%	11.2%	11.9%	7.0%	4.9%	10.2%	11.5%	3.1%	2.8%	(2.5%)	(1.3%)
Net PP&F	1.8%	15.6%	17.8%	17.6%	7.9%	17.9%	20.0%	13.3%	7.8%	(4.6%)	(6.6%)
Total Assets	(1.6%)	(0.6%)	(1.7%)	(0.9%)	0.4%	2.8%	5.8%	2.4%	0.9%	0.1%	1.8%
Tangible Book Value	--	--	--	28.7%	105.5%	--	--	41.2%	29.1%	(9.7%)	(10.0%)
Common Equity	(12.0%)	(9.1%)	(8.0%)	5.4%	(3.8%)	(2.3%)	0.9%	6.6%	7.1%	10.6%	8.9%
Cash from Ops.	1.6%	20.0%	15.5%	51.3%	(4.8%)	3.7%	5.6%	36.8%	44.1%	2.3%	5.0%
Capital Expenditures	(6.3%)	(1.4%)	13.1%	23.5%	9.2%	(29.0%)	(28.5%)	(8.6%)	(25.4%)	(21.4%)	(22.5%)
Levered Free Cash Flow	11.5%	23.4%	15.8%	72.4%	(17.8%)	10.4%	10.2%	49.4%	88.4%	4.7%	8.8%
Unlevered Free Cash Flow	11.5%	134.9%	43.4%	13.9%	(17.8%)	--	21.2%	(58.9%)	--	(25.7%)	16.7%
Dividend per Share	4.0%	4.0%	4.0%	4.0%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%

**CAGR Over Three Years**

Total Revenue	(5.4%)	(4.7%)	(3.7%)	(1.2%)	(1.9%)	(9.7%)	(1.6%)	1.2%	2.8%	2.4%	4.6%
Gross Profit	(5.0%)	(4.9%)	(4.1%)	(0.7%)	(2.3%)	(11.9%)	(3.0%)	(0.8%)	1.8%	2.6%	3.8%
EBITDA	2.3%	1.0%	2.1%	13.4%	6.2%	0.3%	1.5%	14.5%	11.7%	3.7%	4.4%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	4.4%	1.5%	3.2%	16.9%	6.6%	(0.9%)	0.8%	15.7%	11.8%	2.9%	3.5%
Earnings from Cont. Ops.	4.5%	(8.8%)	35.1%	55.7%	33.2%	8.6%	6.4%	(181.6%)	17.2%	4.0%	10.8%
Net Income	4.2%	(8.9%)	35.3%	54.8%	32.9%	9.1%	6.3%	(180.9%)	18.0%	4.5%	9.5%
Normalized Net Income	0.9%	2.2%	4.2%	7.5%	5.6%	(15.3%)	3.1%	5.1%	5.1%	3.7%	4.0%
Diluted EPS before Extra	4.7%	(8.3%)	35.7%	53.5%	33.3%	8.6%	6.6%	(180.6%)	17.6%	4.1%	9.0%
Accounts Receivable	(2.4%)	0.8%	2.2%	1.0%	6.2%	(1.5%)	1.5%	(7.4%)	(3.5%)	(4.0%)	1.7%
Inventory	1.4%	4.7%	5.9%	8.1%	7.2%	7.9%	7.8%	3.4%	1.3%	4.4%	6.6%
Net PP&E	(7.1%)	(2.9%)	1.0%	4.7%	4.1%	7.2%	8.7%	8.5%	4.2%	11.1%	10.8%
Total Assets	(1.1%)	(1.5%)	(2.4%)	(0.3%)	1.0%	1.3%	2.4%	(0.2%)	(1.2%)	0.2%	1.4%
Tangible Book Value	(279.2%)	(240.4%)	(226.0%)	(259.2%)	(232.8%)	(227.2%)	(218.5%)	25.1%	54.2%	(265.0%)	(263.3%)
Common Equity	(10.7%)	(12.0%)	(10.5%)	(6.3%)	(7.4%)	(7.4%)	(5.6%)	4.2%	1.3%	6.7%	6.7%
Cash from Ops.	9.3%	4.9%	5.0%	9.2%	(10.1%)	(4.7%)	10.9%	45.4%	38.7%	23.3%	6.3%
Capital Expenditures	(10.2%)	(11.6%)	(0.9%)	6.6%	(9.6%)	(18.8%)	(14.9%)	(9.1%)	(7.6%)	(17.4%)	(13.9%)
Levered Free Cash Flow	80.5%	7.7%	6.1%	10.5%	(10.7%)	(2.6%)	14.2%	72.6%	61.2%	30.1%	9.0%
Unlevered Free Cash Flow	(165.3%)	42.4%	(21.1%)	26.0%	(10.7%)	(24.5%)	36.0%	(49.9%)	(204.8%)	(872.2%)	17.8%
Dividend per Share	4.6%	4.6%	4.6%	4.6%	3.5%	3.5%	3.5%	3.5%	2.5%	2.5%	2.5%

**CAGR Over Five Years**

Total Revenue	(3.8%)	(4.5%)	(4.5%)	(3.6%)	(4.3%)	(10.1%)	(5.4%)	(7.9%)	(2.6%)	(2.6%)	(1.1%)
Gross Profit	(3.9%)	(4.8%)	(4.8%)	(3.3%)	(4.6%)	(11.0%)	(5.4%)	(3.3%)	(2.4%)	(2.1%)	(1.4%)
EBITDA	(0.5%)	(1.5%)	(2.3%)	6.4%	(0.2%)	(4.8%)	(1.5%)	6.2%	3.5%	0.6%	3.9%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	0.5%	(1.2%)	(1.6%)	8.3%	0.7%	(4.8%)	(0.7%)	9.0%	4.9%	1.1%	5.0%
Earnings from Cont. Ops.	0.9%	0.2%	4.1%	21.8%	12.3%	(10.8%)	3.7%	3.6%	8.6%	(5.4%)	18.7%
Net Income	0.7%	0.1%	4.2%	21.5%	12.3%	(10.6%)	3.7%	3.3%	8.6%	(5.2%)	18.8%
Normalized Net Income	1.7%	(0.2%)	1.0%	0.5%	(0.4%)	(7.8%)	1.3%	3.8%	3.8%	2.7%	5.6%
Diluted EPS before Extra	1.6%	1.0%	4.6%	22.6%	12.8%	(10.4%)	3.9%	4.0%	8.9%	(5.0%)	18.9%
Accounts Receivable	(5.9%)	(3.6%)	(3.0%)	(2.3%)	(0.1%)	(5.0%)	(1.0%)	(4.4%)	(1.9%)	(3.3%)	(1.0%)
Inventory	(1.1%)	(0.5%)	(0.1%)	1.7%	2.0%	1.7%	2.3%	2.4%	1.9%	1.8%	3.0%
Net PP&E	(7.4%)	(4.9%)	(4.8%)	(3.6%)	(5.2%)	(5.7%)	(3.3%)	(0.4%)	(3.3%)	(3.6%)	(2.1%)
Total Assets	(0.7%)	(1.2%)	(1.9%)	(1.3%)	0.7%	0.2%	0.9%	(0.6%)	(0.3%)	(0.8%)	(0.7%)
Tangible Book Value	(200.4%)	(204.6%)	(203.7%)	(215.0%)	(228.7%)	(234.0%)	(242.0%)	(245.6%)	(257.2%)	(217.7%)	(210.2%)
Common Equity	(11.5%)	(11.8%)	(11.0%)	(8.9%)	(8.8%)	(9.3%)	(6.5%)	(5.5%)	(4.0%)	(3.5%)	(3.2%)
Cash from Ops.	(5.9%)	1.8%	(0.9%)	0.5%	(18.8%)	(8.8%)	1.0%	11.1%	22.1%	3.9%	5.0%
Capital Expenditures	(2.9%)	(8.2%)	(4.7%)	1.5%	(8.7%)	(19.0%)	(16.7%)	(13.9%)	(16.6%)	(15.7%)	(10.2%)
Levered Free Cash Flow	(8.3%)	3.4%	(0.2%)	0.0%	(26.4%)	(7.3%)	3.4%	20.6%	83.6%	6.5%	7.2%
Unlevered Free Cash Flow	(8.3%)	17.6%	(5.6%)	31.9%	(190.2%)	(29.7%)	2.5%	13.0%	(23.0%)	9.8%	(7.8%)
Dividend per Share	5.6%	5.6%	5.6%	5.6%	4.4%	4.4%	4.4%	4.4%	3.7%	3.7%	3.7%



Ticker: ko US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Coca-Cola Co/The

Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alco

WACC	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	%	%	%	%	%
Equity					
Cost of Equity	8.3%	8.5%	9.5%	10.2%	10.7%
Weight of Equity	79.8%	84.2%	83.4%	84.8%	84.6%
+ Debt					
Cost of Debt	0.6%	0.8%	1.5%	1.2%	1.3%
Weight of Debt	20.2%	15.8%	16.6%	15.2%	15.4%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	6.7%	7.3%	8.2%	8.8%	9.2%

Capital Structure	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Hist Market Cap	209,349.8	235,921.7	226,370.6	233,786.7	228,993.4
ST Borrowings	13,365.0	2,990.0	4,813.0	2,204.0	2,314.0
LT Borrowings	39,502.0	41,425.0	40,170.0	39,804.0	39,394.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	262,216.8	280,336.7	271,353.6	275,794.7	270,701.4

Debt Summary Data	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Commercial Paper	--	1,329.0	5,588.0	10,752.0	11,848.0
Total Revolving Credit	8,900.0	10,467.0	6,500.0	6,500.0	6,500.0
Total Capital Leases	--	0.0	--	--	--
General/Other Borrowings	43,967.0	32,619.0	32,895.0	24,756.0	23,360.0
Total Principal Due	52,867.0	44,415.0	44,983.0	42,008.0	41,708.0
Total Debt Outstanding	52,867.0	44,415.0	44,983.0	42,008.0	41,708.0
Additional Totals					
Total Cash & ST Investments	21,128.0	10,914.0	12,589.0	13,042.0	14,869.0
Net Debt	31,739.0	33,501.0	32,394.0	28,966.0	26,839.0
Total Short-Term Borrowings	13,365.0	2,990.0	4,813.0	2,204.0	2,314.0
Curr. Port. of LT Debt/Cap. Leases	7,508.0	807.0	2,880.0	337.0	448.0
Long-Term Debt (Incl. Cap. Leases)	39,502.0	41,425.0	40,170.0	39,804.0	39,394.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	3.0x	3.2x	3.0x	2.4x	2.1x
Total Debt/EBITDA	5.1x	4.2x	4.1x	3.5x	3.3x
Operating Income/Total Debt	0.0x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.1x	0.2x	0.2x	0.3x	0.3x
LTM CFO/Total Debt	0.2x	0.2x	0.2x	0.3x	0.3x
EBIT/Interest Expense	3.5x	7.5x	6.2x	3.9x	13.8x
EBIT/Total Interest Expense	3.5x	7.5x	6.2x	3.9x	13.8x
Degree of Financial Leverage	1.4x	1.2x	1.2x	1.3x	1.1x
(EBITDA-CAPEX)/Interest Expense	3.7x	7.6x	6.5x	4.1x	14.2x
EBITDA/Total Interest Expense	4.0x	8.9x	7.0x	4.4x	15.5x

Debt Schedule	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule In Yr 1	--	485.0	--	--	--
Debt Schedule In Yr 2	--	1,391.0	--	--	--
Debt Schedule In Yr 3	--	4,272.0	--	--	--
Debt Schedule In Yr 4	--	2,061.0	--	--	--
Debt Schedule In Yr 5	--	2,753.0	--	--	--
Debt Schedule - Years 2 - 3	--	5,663.0	--	--	--
Debt Schedule - Years 4 - 5	--	4,814.0	--	--	--
Debt Schedule - Years 2 - 5	--	10,477.0	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	47,010.0	40,610.0	40,610.0	40,141.0	39,842.0

Capital Lease Schedule	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	0.0	--	--	--
Present Value of ST Capital Leases	--	0.0	--	--	--
Present Value of LT Capital Leases	--	0.0	--	--	--

Operating Leases (Rental Expense) Schedule	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Rental Expense - Year 1	--	340.0	--	--	--
Rental Expense - Year 2	--	299.0	--	--	--
Rental Expense - Year 3	--	252.0	--	--	--
Rental Expense - Year 4	--	207.0	--	--	--
Rental Expense - Year 5	--	170.0	--	--	--
Rental Expense - Years 2 - 3	--	551.0	--	--	--
Rental Expense - Years 4 - 5	--	377.0	--	--	--
Rental Expense - Years 2 - 5	--	928.0	--	--	--
Rental Expense Beyond Year 5	--	565.0	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	1,833.0	100.0%	--	--

Contractual Obligation Schedule	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	17,444.0	--	--	--
Contractual Obligations - Years 2-3	--	10,828.0	--	--	--
Contractual Obligations - Years 4-5	--	9,915.0	--	--	--
Contractual Obligations - Years 2 - 5	--	20,747.0	--	--	--
Contractual Obligations - Beyond Year 5	--	41,140.0	--	--	--
Total Contractual Obligations	--	79,327.0	100.0%	--	--

Purchase Obligations	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Purchase Obligations	--	17,592.0	--	--	--

Interest Rate Data	25/09/2020	31/12/2020	02/04/2021	02/07/2021	01/10/2021
For the Fiscal Period Ending	%	%	%	%	%
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker: ko US EQUITY    ko US EQUITY Ascend    Currency Reporting Change    USD

Period Type: Annuals    Consolidated: Yes    Accounting: Mixed

Coca-Cola Co/The

Sector: Productos de primera necesidad    Industry: Bebidas    Sub-Industry: Producción de bebidas no alco

<b>REVENUE</b>											
<b>Revenue by Product</b>											
For the Fiscal Period Ending	31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
<b>Revenue</b>	<b>35,119.00</b>	<b>46,542.00</b>	<b>48,017.00</b>	<b>46,854.00</b>	<b>45,998.00</b>	<b>44,294.00</b>	<b>41,863.00</b>	<b>36,212.00</b>	<b>34,300.00</b>	<b>37,266.00</b>	<b>33,014.00</b>
Non-Alcoholic Beverages	26,811.00	37,882.00	39,083.00	39,102.00	23,459.00	22,885.00	21,985.00	24,876.00	27,440.00	29,741.00	28,789.00
Bottling Investments	8,216.00	8,501.00	8,807.00	7,598.00	22,403.00	21,253.00	19,751.00	11,223.00	6,768.00	7,431.00	6,265.00
Corporate	92.00	159.00	127.00	154.00	136.00	156.00	127.00	113.00	92.00	94.00	46.00
Eliminations	-	-	-	-	-	-	-	-	-	-	(1,043.00)
Finished Products Operations	-	-	-	-	-	-	-	-	-	-	-
Beverages	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

<b>Revenue by Geography</b>											
For the Fiscal Period Ending	31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
<b>Revenue</b>	<b>35,119.00</b>	<b>46,542.00</b>	<b>48,017.00</b>	<b>46,854.00</b>	<b>45,998.00</b>	<b>44,294.00</b>	<b>41,863.00</b>	<b>36,212.00</b>	<b>34,300.00</b>	<b>37,266.00</b>	<b>33,014.00</b>
North America	11,140.00	20,559.00	21,665.00	21,574.00	23,459.00	22,885.00	19,751.00	11,223.00	11,370.00	11,906.00	11,477.00
Bottling Investments	8,216.00	8,501.00	8,807.00	7,598.00	7,574.00	6,966.00	7,014.00	8,678.00	6,768.00	7,431.00	6,265.00
Europe, Middle East & Africa	4,941.00	5,553.00	5,680.00	5,372.00	5,257.00	5,581.00	6,437.00	6,780.00	6,535.00	6,434.00	6,057.00
Asia Pacific	4,424.00	4,777.00	4,560.00	4,748.00	4,975.00	4,707.00	4,788.00	4,753.00	4,797.00	4,723.00	4,722.00
Latin America	3,880.00	4,403.00	4,481.00	4,645.00	4,597.00	3,999.00	3,746.00	3,953.00	3,971.00	4,118.00	3,499.00
Global Ventures	2,426.00	2,590.00	2,697.00	2,763.00	136.00	156.00	127.00	712.00	767.00	2,560.00	1,991.00
Corporate	92.00	159.00	127.00	154.00	-	-	-	113.00	92.00	94.00	46.00
Reconciliation	-	-	-	-	-	-	-	-	-	-	-
International	-	-	-	-	-	-	-	-	-	-	-
United States	-	-	-	-	-	-	-	-	-	-	-

<b>GROSS PROFIT BEF TAX</b>											
<b>OPERATING PROFIT BEF TAX</b>											

Ticker: ko US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

Coca-Cola Co/The

Sector: Productos de primera necesidad Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Pension	31/12/2010	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>											
Service Cost	143.00	249.00	291.00	280.00	261.00	265.00	239.00	197.00	124.00	104.00	112.00
Interest Cost	260.00	391.00	388.00	378.00	406.00	379.00	319.00	306.00	296.00	291.00	235.00
Expected Return on Plan Assets	(285.00)	(494.00)	(573.00)	(659.00)	(713.00)	(705.00)	(653.00)	(650.00)	(650.00)	(552.00)	(587.00)
Pension Expense (Income)	206.00	238.00	241.00	194.00	25.00	136.00	86.00	28.00	(105.00)	(10.00)	(66.00)
<b>Other Postretirement Cost</b>											
Service Cost	24.00	32.00	34.00	36.00	26.00	27.00	22.00	17.00	11.00	9.00	11.00
Interest Cost	30.00	45.00	43.00	42.00	43.00	37.00	31.00	29.00	25.00	28.00	21.00
Expected Return on Plan Assets	(8.00)	(8.00)	(8.00)	(9.00)	(11.00)	(11.00)	(11.00)	(12.00)	(13.00)	(13.00)	(16.00)
Other Postretirement Benefits Expense (liab)	(12.00)	10.00	23.00	72.00	43.00	44.00	30.00	24.00	12.00	24.00	18.00
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	5,497.00	6,171.00	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00
Actual Return (Loss) on Plan Assets	445.00	73.00	822.00	1,043.00	574.00	(44.00)	690.00	1,139.00	(269.00)	1,111.00	830.00
Employer Contribution	77.00	1,001.00	1,056.00	639.00	214.00	121.00	718.00	181.00	107.00	36.00	30.00
Benefits Paid	(249.00)	(440.00)	(420.00)	(538.00)	(522.00)	(353.00)	(346.00)	(341.00)	(358.00)	(537.00)	(485.00)
Projected Benefit Obligation	7,292.00	8,255.00	9,693.00	8,845.00	10,346.00	9,159.00	9,428.00	9,455.00	8,015.00	8,757.00	9,414.00
Over(Under) Funded Pension	(1,795.00)	(2,084.00)	(2,109.00)	(99.00)	(1,444.00)	(1,470.00)	(1,057.00)	(612.00)	(586.00)	(677.00)	(775.00)
Accumulated Benefit Obligation	6,503.00	7,277.00	8,736.00	1,446.00	8,501.00	7,537.00	7,668.00	7,614.00	6,451.00	7,052.00	7,553.00
Pension Funding Ratio	75.38	74.75	78.24	98.88	86.04	83.95	88.79	93.53	92.69	92.27	91.77
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	187.00	185.00	202.00	243.00	246.00	245.00	255.00	288.00	289.00	339.00	396.00
Actual Return (Loss) on Plan Assets	16.00	(4.00)	16.00	40.00	2.00	(3.00)	8.00	--	(5.00)	38.00	51.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	(37.00)	(63.00)	(53.00)	(77.00)	(62.00)	(59.00)	(64.00)	(71.00)	(70.00)	(86.00)	(59.00)
Projected Benefit Obligation	889.00	953.00	1,104.00	946.00	1,006.00	940.00	962.00	782.00	719.00	757.00	769.00
Over(Under) Funded Post Ret Benefits	(702.00)	(768.00)	(902.00)	(703.00)	(760.00)	(695.00)	(707.00)	(494.00)	(430.00)	(418.00)	(373.00)
Other Post-Retirement Funding Ratio	21.03	19.41	18.30	25.69	24.45	26.06	26.51	36.83	40.19	44.78	51.50
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	8.00	8.25	8.25	8.25	8.25	8.25	8.25	8.00	8.00	7.75	7.50
Discount Rate used on Plan Liabilities	5.50	4.75	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.00	3.25
Rate of Compensation Increase	4.00	3.25	3.25	3.50	3.50	3.50	3.50	3.75	3.50	3.75	3.75
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.50	4.50	4.50
Discount Rate used on Plan Liabilities	5.25	4.75	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.25	3.50
Health Care Cost Trend Projected(next y)	8.50	8.00	8.00	8.00	7.50	7.00	7.00	7.00	7.00	6.75	6.75
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	5,497.00	6,171.00	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00
Asset Category - Equities %	38.06	38.05	37.51	34.14	32.34	30.95	33.04	40.28	38.78	40.73	44.74
Asset Category - Debt %	19.57	35.97	40.27	26.00	27.32	24.84	18.18	13.58	17.47	18.56	19.44
Asset Category - Real Estate %	4.40	4.38	3.39	2.87	4.58	6.03	6.25	6.76	5.26	4.23	3.84
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	2.29	3.68	5.09	5.88	2.93	3.59	4.80	7.81	6.50	9.17	7.85
Asset Category - Other %	27.71	10.00	6.82	24.90	23.85	24.65	23.23	20.45	20.84	18.77	17.11
<b>Expected Pension Payments</b>											
Year 1	465.00	486.00	452.00	471.00	494.00	521.00	574.00	713.00	439.00	462.00	657.00
Year 2	442.00	501.00	473.00	483.00	518.00	504.00	496.00	461.00	448.00	468.00	437.00
Year 3	461.00	521.00	493.00	512.00	551.00	533.00	521.00	482.00	460.00	476.00	472.00
Year 4	486.00	537.00	510.00	554.00	560.00	551.00	536.00	489.00	468.00	485.00	483.00
Year 5	510.00	553.00	542.00	558.00	584.00	570.00	549.00	500.00	480.00	498.00	491.00
Beyond Year 5	2,800.00	3,042.00	2,929.00	3,084.00	3,137.00	3,065.00	2,906.00	2,642.00	2,517.00	2,543.00	2,492.00
<b>Expected Postretirement Benefits</b>											
Year 1	55.00	53.00	58.00	59.00	61.00	61.00	65.00	64.00	62.00	60.00	60.00
Year 2	59.00	56.00	61.00	62.00	65.00	63.00	66.00	62.00	61.00	58.00	56.00
Year 3	62.00	59.00	64.00	64.00	67.00	64.00	67.00	61.00	59.00	56.00	54.00
Year 4	63.00	62.00	65.00	65.00	67.00	65.00	67.00	59.00	57.00	54.00	51.00
Year 5	65.00	65.00	66.00	66.00	68.00	67.00	67.00	57.00	55.00	52.00	50.00
Beyond Year 5	339.00	342.00	352.00	346.00	343.00	332.00	323.00	258.00	250.00	240.00	226.00

